

**ANNUAL INFORMATION REPORT**  
**FOR THE YEAR 2019**  
**HM METROPOLITAN DISTRICT NO. 2**

Pursuant to Section VII of the Service Plan of the HM Metropolitan District No. 2 (“District”) approved by the City of Aurora, Colorado on June 7, 2019 (the “Service Plan”), the following report of the District’s activities from January 1, 2019 to December 31, 2019 is hereby submitted.

**1. Boundary changes made or proposed to the District’s boundary as of December 31 of the prior year.**

The District made no boundary changes prior to December 31, 2019.

**2. Intergovernmental Agreements with other governmental entities, either entered into or proposed as of December 31 of the prior year.**

The District did not enter into Intergovernmental Agreements with other governmental entities as of December 31 of the prior year.

**3. Copies of the District’s rules and regulations, if any as of December 31 of the prior year.**

The District has no rules and regulations as of December 31, 2019.

**4. A summary of any litigation which involves the District Public Improvements as of December 31 of the prior year.**

The District was not involved in any litigation regarding District Public Improvements as of December 31, 2019.

**5. Status of the District’s construction of the Public Improvements as of December 31 of the prior year.**

The District has no construction or Public Improvements as of December 31, 2019.

**6. A list of all facilities and improvements constructed by the District that have been dedicated to and accepted by the City as of December 31 of the prior year.**

The District has no construction or Public Improvements as of December 31, 2019.

**7. The assessed valuation of the District for the current year.**

The District was organized on November 22, 2019. The District does not have any debt currently outstanding, and there was an assessed valuation assigned to

the District in the amount of \$10.00. The District did not impose a mill levy in 2019.

**8. Current year budget including a description of the Public Improvements to be constructed in such year.**

The District will provide the 2019 Budget as a supplement to this filing.

**9. Audit of the District's financial statements, for the year ending December 31 of the previous year, prepared in accordance with generally accepted accounting principles or audit exemption, if applicable.**

The District will provide the 2019 Audit Exemption Application as a supplement to this filing.

**10. Notice of any uncured events of default by the District, which continue beyond a ninety (90) day period, under any debt instrument.**

The District has no uncured events of default.

**11. Any inability of the District to pay its obligations as they come due, in accordance with the terms of such obligations, which continue beyond a ninety (90) day period.**

The District is not subject to any inability to pay its obligations.